

April 26, 2005, 10 to 12 am



Press Release on the Business Development of the MAHLE Group Fiscal Year 2004

Worldwide Automobile Production 2003/2004

(Number in 1,000s)

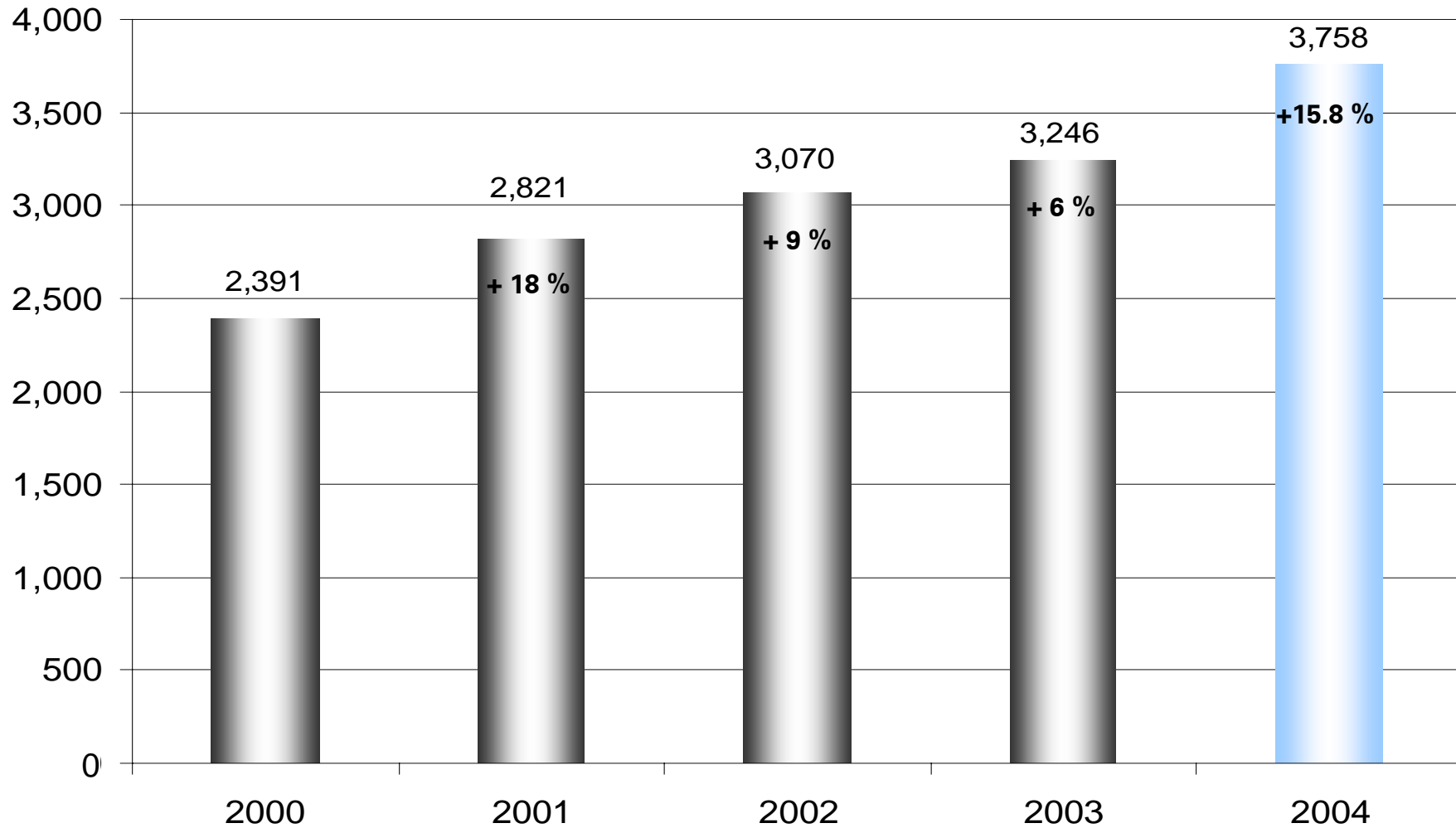


	2003		2004	
	Pass. cars & light comls.	Coml. vehicles	Pass. cars & light comls.	Coml. vehicles
America	17,764	432	18,153	581
- NAFTA	15,866	358	15,772	480
- South America	1,898	74	2,381	101
Asia/Pacific	19,981	790	21,154	829
- Japan	9,983	242	10,068	220
- China	3,949	395	4,451	425
Europe	19,692	468	20,623	533
- Germany	5,365	131	5,515	158
Rest of World	1,150	0	1,332	0
Total	58,587	1,690	61,262	1,943

Source: Global Insight Automotive World Car Industry Report (passenger cars and light commercial vehicles (< 6t)), December 2004

MAHLE Group Sales Development

in million EUR



MAHLE Group
 Financial Statements 2004
 Relevant Changes with Regard to Consolidated Companies



First consolidation	Since	Shares in %
MAHLE Engine Components (Chongqing), China	01.01.2004	100
MAHLE Brockhaus GmbH	01.01.2004	51
Alcorta Brockhaus SA, Spain	01.01.2004	50
MAHLE Schmiedewerk Rosswein GmbH	01.07.2004	100
MAHLE Siam Filter Systems, Thailand	01.07.2004	74.9
MAHLE Shanghai Filter Systems, China	01.07.2004	72.5

Number of fully consolidated companies	2003	2004
Parent company	1	1
Subsidiaries		
Germany	14	16
Foreign countries	51	58
Total	66	75

MAHLE Group
 Financial Statements 2004
 Exchange Rates



	2003	2004	Change in %
1 EUR = USD			
Exchange rate per Dec. 31	1.2630	1.3621	7.85
Average exchange rate	1.1309	1.2433	9.94
1 EUR = JPY			
Exchange rate per Dec. 31	135.05	139.65	3.41
Average exchange rate	130.97	134.40	2.62
1 EUR = BRL			
Exchange rate per Dec. 31	3.6468	3.6158	-0.85
Average exchange rate	3.4768	3.6373	4.62

MAHLE Group
 Financial Statements 2004
 Profit and Loss Statement



in million EUR

	2003		2004	
		%		%
Sales	3,246.1	97.6	3,757.8	97.8
Change in inventories/goods on own account	80.9	2.4	84.5	2.2
Overall performance	3,327.0	100.0	3,842.3	100.0
Other operating income	188.0	5.7	172.2	4.5
Cost of materials	-1,403.3	-42.2	-1,662.4	-43.3
Personnel cost	-1,054.0	-31.7	-1,125.3	-29.3
Depreciation*	-245.3	-7.4	-246.7	-6.4
Other operating expenses	-611.6	-18.4	-726.8	-18.9
	200.8	6.0	253.3	6.6
Financial results	-20.2	-0.6	-16.4	-0.4
Result from ordinary activity	180.6	5.4	236.9	6.2
Taxes	-85.4	-2.6	-150.8	-2.8
Net profit	95.2	2.9	131.1	3.4

* Depreciation on tangible and intangible assets

MAHLE Group Financial Statements 2004 Balance Sheet

in million EUR

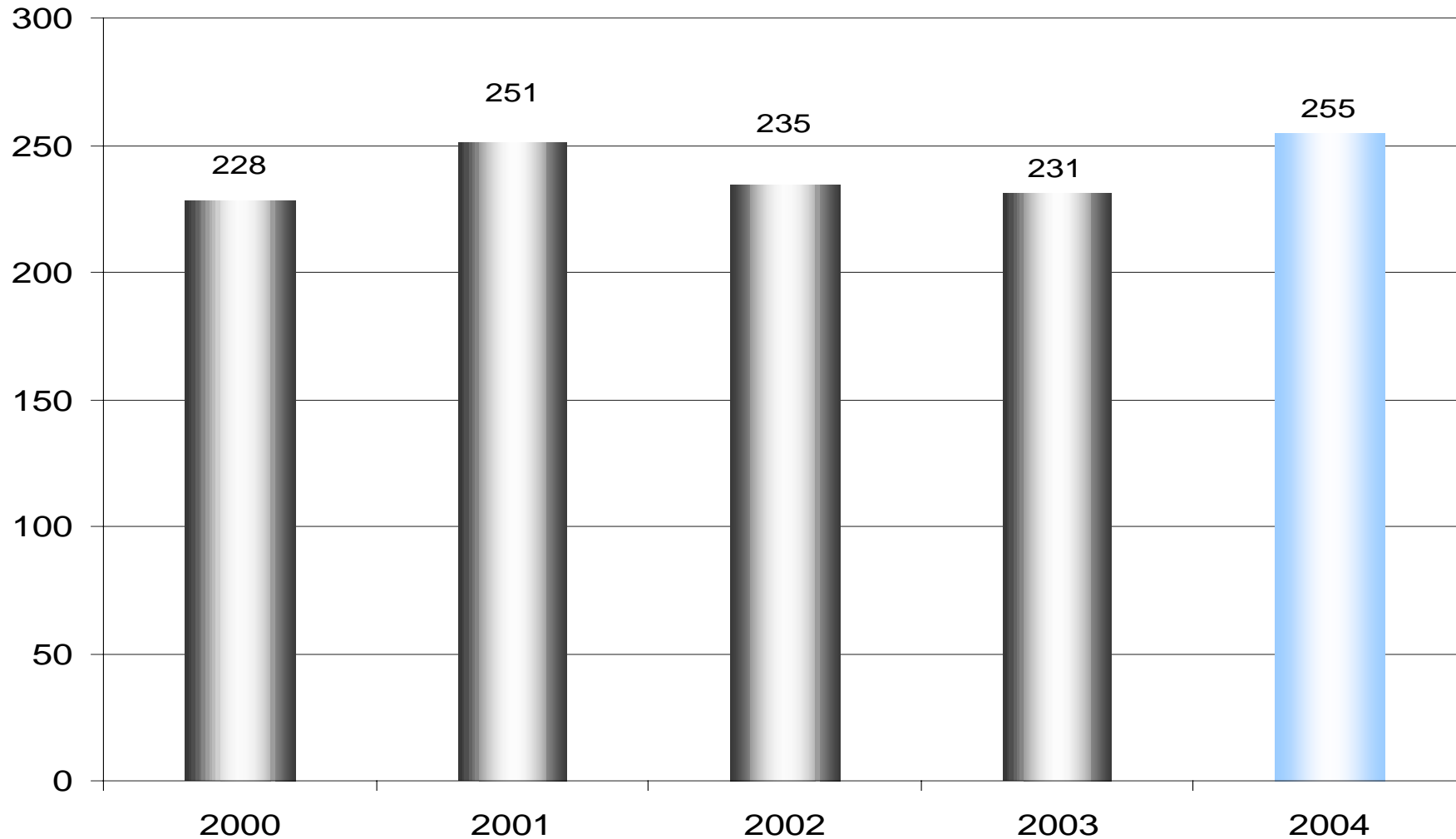


	2003		2004			2003		2004	
Assets		%		%	Equity and Liabilities		%		%
Intangible assets	139.1	5.9	135.7	5.3	Equity	900.1	38.3	992.1	38.6
Tangible fixed assets	1,027.4	43.8	1,097.6	42.7	Pension accruals	290.1	12.4	300.0	11.7
Financial assets	36.5	1.6	17.7	0.7	Other accruals	393.7	16.8	462.0	18.0
Inventory	384.5	16.4	455.8	17.7	Liabilities to banks	381.2	16.2	393.5	15.3
Accounts receivables	575.9	24.5	673.1	26.2	Other liabilities	382.8	16.3	425.4	16.5
Liquid assets	174.2	7.4	179.3	7.0					
Other assets	10.3	0.4	13.8	0.5					
Balance sheet total	2,347.9	100.0	2,573.0	100.0	Balance sheet total	2,347.9	100.0	2,573.0	100.0

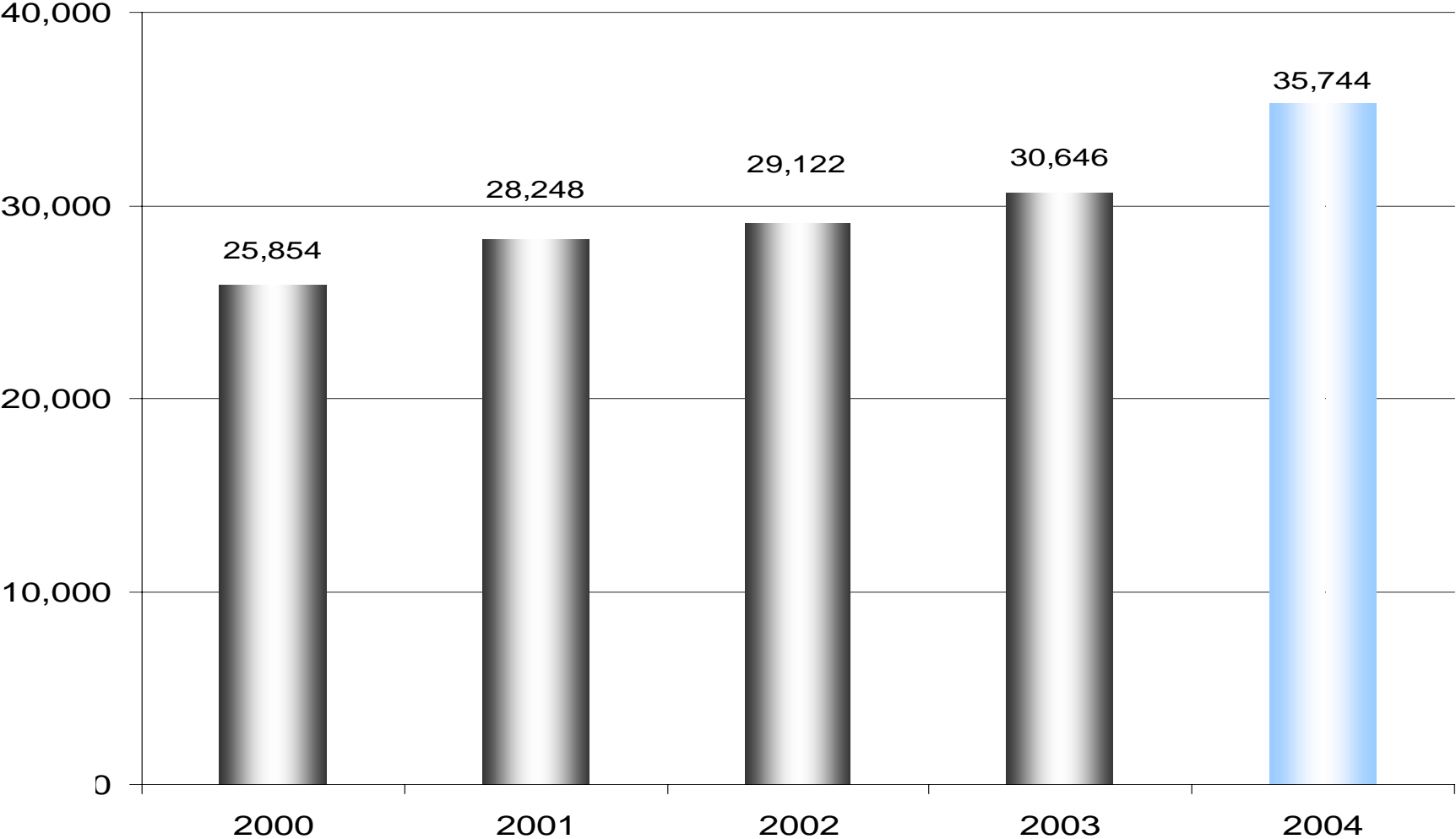
MAHLE Group Development of Investments in Fixed Assets



in million EUR



MAHLE Group Development of Headcount



New Research and Development Centers in Northampton/England and Novi/USA



Northampton/England



Novi/USA



New Research and Development Center in Shanghai/China



Enlarged Research and Development Center in Farmington Hills/USA

MAHLE



New Research and Development Center in São Paulo/Brazil



Worldwide Automobile Production 2004/2005

(Number in 1,000s)



	2004		2005	
	Pass. cars & light comls.	Coml. Vehicles	Pass. cars & light comls.	Coml. Vehicles
America	18,153	581	18,590	658
- NAFTA	15,772	480	15,951	554
- South America	2,381	101	2,639	104
Asia/Pacific	21,154	829	21,986	805
- Japan	10,068	220	9,761	240
- China	4,451	425	4,925	389
Europe	20,623	533	20,791	534
- Germany	5,515	158	5,600	158
Rest of World	1,332	0	1,435	0
Total	61,262	1,943	62,802	1,997

Source: Global Insight Automotive World Car Industry Report (passenger cars and light commercial vehicles (< 6t)), December 2004

**Thank you
for your attention!**

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